

CHECK ALL THAT APPLY: Individual Proprietor Partner/Partnership Corporation S Corp LLC Amended Return 1st time filer REFUND

MAKE CHECK OR MONEY ORDER TO:
CITY OF ASHTABULA – TAX DEPT
 4717 MAIN AVE., STE. A
 ASHTABULA, OHIO 44004
 Phone: (440) 992-7104 Fax: (440) 992-7556
 Email: incometax@cityofashtabula.com

**INCOME TAX RETURN
 2018**

DUE DATE APRIL 15, 2019

Primary SSN or Federal ID
Spouse SSN
Phone No.
Email Address:
MOVE IN <input type="checkbox"/> OUT <input type="checkbox"/> DATE: _____ (Fill in circle) FORWARDING OR NEW ADDRESS: _____

Name: _____
 Spouse Name: _____
 Address: _____

FILE#

RETIRED AND TAXPAYERS WITH NO TAXABLE INCOME: REASON (CHECK APPROPRIATE BOX TO INACTIVATE ACCOUNT)

ACTIVE DUTY MILITARY RETIRED WITH ONLY NON-TAXABLE INCOME RETIREMENT DATE _____
 TAXPAYER DECEASED ONLY INCOME FROM NON-TAXABLE SOURCE; LIST SOURCE _____

STOP HERE: Sign and remit Form - supporting documents must be attached

WAGES – W-2 COPIES MUST BE ATTACHED – USE the HIGHER of W-2 (Box 5 AND 18) for wages

Employer/Work	W2 Wages (Box 5 or 18) <i>Pro-Rate for Partial Year Residents</i>	Ashtabula City Tax Withheld (Box 19) <i>Pro-Rate for Partial Year Residents</i>	Other City Tax Withheld (Box 19) <i>Pro-Rate for Partial Year Residents</i>	Maximum Credit Lesser of 50% of other city tax paid or .90% of w2 wages
Location - City				
TOTALS				

1. TAXABLE INCOME

A. Total - Wages, salaries, tips, etc. \$ _____
 B. Federal Form 2106 Deduction (if applicable) *Attach 2106 Form along with Schedule A of Federal Tax Return* \$ _____
 C. Adjustment from Page 2: Total of Line(s) 17 and 19 *Attach applicable Schedules* \$ _____
 D. Gambling/Lottery Winnings (\$2,500.00 and higher) *Attach W2-G* \$ _____
 E. TAXABLE INCOME (1A – 1B + 1C + 1D) \$ _____

2. Ashtabula Income Tax 1.8% of Line 1E or (1E X .018)

3. CREDITS

A. Ashtabula Income Tax withheld by Employer(s) \$ _____
 B. Other Cities taxes withheld \$ _____
 C. Estimated Tax Paid \$ _____
 D. Prior year Overpayment Applied \$ _____
 E. Total Credits (Add 3A thru 3D) \$ _____

4. TAX DUE (Line 2 less 3E)

\$ _____

5. PENALTY AND INTEREST

A. Penalty (15%) of amount due by Jan 15, 2019 and not paid \$ _____
 B. Late Filing Fee - After April 15, 2019 (\$25.00 per month up to \$150.00) \$ _____
 C. Interest (.50% per month) After April 15, 2019 \$ _____
 D. TOTAL DUE Tax, Penalty & Interest (4 + 5A + 5B + 5C) \$ _____

6. OVERPAYMENT CLAIMED (if Line 6 is between negative .01 and negative 10.00 insert \$0.00)

A. Enter Amount of Line (6) Applied to 2019 \$ _____
 B. Enter Amount of Line (6) Refunded \$ _____

7. Amount Due (if Line 6 is less than \$10.01 insert \$0.00)

\$ _____

Note: Over payments of less than \$10.01 shall not be Refunded /No Remittance is required for Taxes due of \$10.00 or less

MANDATORY DECLARATION OF ESTIMATED TAX – Taxpayer's owing more than \$200.00 are required to declare and pay estimated tax

8. Estimate of Taxable Income for 2019 (A) \$ _____ X Ashtabula tax 1.8% (B) \$ _____
 9. Estimate of Credits: (A) Local Income Tax Withheld \$ _____
 (B) Payments Applied (from Line 6A) \$ _____
 (C) Total Line (9A + 9B) \$ _____
 (D) 2019 Declaration of Estimated Tax (8B less 9C) \$ _____

10. Quarterly Estimate Due – Multiply Line 9D by .25

\$ _____

TOTAL AMOUNT DUE - 2018 \$ _____ (Line 7) + 2019 \$ _____ (Line 10)	\$ _____ Payment in full is due with return
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Taxpayer's Signature _____ Date _____ Spouse's Signature _____ Date _____
 Tax Preparer's Name & Signature _____ Date _____ Tax Preparer's contact information (phone/email) _____

I, (we) authorize the City of Ashtabula Income Tax Dept to discuss my/our return and enclosures with the preparer above. Initial here _____

REFER TO INSTRUCTIONS BEFORE COMPLETING THIS PAGE

** Tax Returns will be considered incomplete if all applicable Federal Schedules and Forms are not included

IMPORTANT CHANGES: Tax return must be signed, penalty is 15% of tax due, interest is .50% per month and a late filing fee of \$25.00 **PER MONTH** up to \$150.00 is imposed, accurately calculated refunds or tax due of less than \$10.01 is not payable, rental owners may carryforward losses to future years to offset rental income (see Ordinance), due dates of individual estimates are 04/15/19, 06/15/19, 09/15/19, and 1/15/20.

Assistance is available; please contact our office. Online payments can be made at: www.cityofashtabula.com. Reference the File# printed on front page of this tax return when making online payments as well as all other correspondence.

LINE 13	Business Profit or Loss. Enter amount from Federal Schedule C, 1120, or 1120S \$ _____	
LINE 14	Enter Profit (Loss) from Federal form 4797 \$ _____	
LINE 15	Enter Profit (Loss) from Federal Schedule E (Attach Tenant List) \$ _____	
LINE 16	All Other Taxable Income: Schedule K-1 - Partnership Income, 1099-Misc, Schedule F, Estates & Trusts, Tips, Commissions, etc.	\$ _____
LINE 17	Total of Lines 13 thru 16. Carry forward to page 1, Line 1C	\$ _____

INDIVIDUAL TAXPAYERS PLEASE STOP HERE

LINE 18 Adjustments to Federal Income (Loss)	** \$ _____																								
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:35%;">ITEMS NOT DEDUCTIBLE</td> <td align="center" style="width:10%;">ADD</td> <td style="width:35%;">ITEMS NOT TAXABLE</td> <td align="center" style="width:10%;">DEDUCT</td> </tr> <tr> <td>18A) Capital Losses (Excluding Ordinary Losses)</td> <td align="right">\$ _____</td> <td>18f) Capital Gains</td> <td align="right">\$ _____</td> </tr> <tr> <td>18b) Expenses incurred in the production of non-Taxable income</td> <td align="right">\$ _____</td> <td>18g) Interest Income</td> <td align="right">\$ _____</td> </tr> <tr> <td>18c) Taxes based on income</td> <td align="right">\$ _____</td> <td>18h) Dividends</td> <td align="right">\$ _____</td> </tr> <tr> <td>18d) Other not deductible (Federally Deferred)</td> <td align="right">\$ _____</td> <td>18i) Other</td> <td align="right">\$ _____</td> </tr> <tr> <td>18e) Total Lines 18a thru 18d</td> <td align="right" style="border-top: 1px solid black;">\$ _____</td> <td>18j) Total Lines 18f thru 18i)</td> <td align="right" style="border-top: 1px solid black;">\$ _____</td> </tr> </table>	ITEMS NOT DEDUCTIBLE	ADD	ITEMS NOT TAXABLE	DEDUCT	18A) Capital Losses (Excluding Ordinary Losses)	\$ _____	18f) Capital Gains	\$ _____	18b) Expenses incurred in the production of non-Taxable income	\$ _____	18g) Interest Income	\$ _____	18c) Taxes based on income	\$ _____	18h) Dividends	\$ _____	18d) Other not deductible (Federally Deferred)	\$ _____	18i) Other	\$ _____	18e) Total Lines 18a thru 18d	\$ _____	18j) Total Lines 18f thru 18i)	\$ _____	
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** 18k) Combined Lines 18e + 18j \$ _____ (Add or subtract 18k from your Federal Income (Loss) and enter ON LINE 18 ABOVE)																									

LINE 19 Business Allocation Formula.	\$ _____				
	Carry forward to Page 1; Line 1C				
	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:33%;"></td> <td align="center" style="width:16.5%;">a. LOCATED EVERYWHERE</td> <td align="center" style="width:16.5%;">b. LOCATED IN ASHTABULA</td> <td align="center" style="width:35%;">c. PERCENTAGE (b/a)</td> </tr> </table>		a. LOCATED EVERYWHERE	b. LOCATED IN ASHTABULA	c. PERCENTAGE (b/a)
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STEP 1A - AVERAGE VALUE OF REAL & TANG. PERSONAL PROPERTY	_____	_____			
STEP 1B - GROSS ANNUAL RENTALS PAID MULTIPLIED BY 8.	_____	_____			
TOTAL STEPS 1A & 1B	_____	_____	_____ %		
STEP 2 - GROSS RECEIPTS FROM SALES MADE AND/OR SERVICE PERFORMED	_____	_____	_____ %		
STEP 3 - WAGES, SALARIES, AND OTHER COMPENSATION PAID	_____	_____	_____ %		
STEP 4 - TOTAL PERCENTAGES (Steps 1, 2, 3)			_____ %		
STEP 5 - PERCENTAGES (Divide Total Percentages by Number of Percentages Used)			_____ %		
STEP 6 - Multiply your Federal Income (Loss) from Line 18 above by the % on STEP 5 and enter on line 19 above					