CHECK ALL THAT APPLY: ☐Individual ☐ Proprietor ☐ Partner/Partnership ☐Corporation ☐S Corp ☐LLC ☐Amended Return ☐ 1st time filer ☐REFUND

MAKE CHECK OR MONEY ORDER TO:
CITY OF ASHTABULA – TAX DEPT
P.O. Box 601
ASHTABULA, OH 44005-0601
Phone: (440) 992-7104 Fax: (440) 992-7556
Email: **incometax@cityofashtabula.com**

INCOME TAX RETURN 2016

DUE DATE APRIL 18, 2017

FILE#

Primary SSN or Federal ID

Spouse SSN

Phone No.

Email Address:

MOVE IN ☐ OUT ☐ DATE:_____
(Fill in circle)
FORWARDING OR NEW ADDRESS:
_____

RETIRED AND TAXPAYERS WITH NO TAXABLE INCOME: REASON (CHECK APPROPRIATE BOX TO INACTIVATE ACCOUNT)

☐ ACTIVE DUTY MILITARY ☐ RETIRED WITH ONLY NON-TAXABLE INCOME RETIREMENT DATE

☐ TAXPAYER DECEASED ☐ ONLY INCOME FROM NON-TAXABLE SOURCE; LIST SOURCE

STOP HERE: Sign and remit Form - supporting documents must be attached

WAGES – W-2 COPIES MUST BE ATTACHED – USE the HIGHER of W-2 (Box 5 AND 18) for wages

Employer/Work Location	W2 Wages (Box 5 or 18)	Ashtabula City Tax Withheld (Box 19)	Other City Tax Withheld (Box 19)
	Pro-Rate for Partial Year Residents	*Pro-Rate for Partial Year Residents*	*Pro-Rate for Partial Year Residents*
TOTALS			

1. **TAXABLE INCOME**
   A. Total - Wages, salaries, tips, etc. $_____
   B. Federal Form 2106 Deduction (if applicable) *Attach 2106 Form along with Schedule A of Federal Tax Return* $_____
   C. Adjustment from Page 2: Total of Line(s) 17 and 19 - *Attach applicable Schedules* $_____
   D. Gambling/Lottery Winnings ($2,500.00 and higher) *Attach W2-G* $_____
   E. TAXABLE INCOME (1A – 1B + 1C + 1D) $_____
2. **Ashtabula Income Tax 1.8% of Line 1E** or **(1E X .018)** $_____
3. **CREDITS**
   A. Ashtabula Income Tax withheld by Employer (s) $_____
   B. **Lesser of** Other Cities taxes withheld_____X 50% $_____
   Amount from Line 2 above _____X 50% $_____
   Enter the Lesser amount $_____
   C. Estimated Tax Paid $_____
   D. Prior year Overpayment Applied $_____
   E. Total Credits (Add 3A thru 3D) $_____
4. TAX DUE (Line 2 less 3E) $_____
5. PENALTY AND INTEREST
   A. Penalty (15%) of amount due by Dec 15, 2016 and not paid $_____
   B. Late Filing Fee - After April 17, 2017($25.00 **per month up** to $150.00) $_____
   C. Interest (.50% per month) - After April 17, 2017 $_____
   D. TOTAL DUE Tax ,Penalty & Interest (4 + 5A+ 5B+5C) $_____
6. OVERPAYMENT CLAIMED (if Line 6 is between negative .01 and negative 10.00 insert $0.00) $_____
   A. Enter Amount of Line (5) Applied to 2017 $_____
   B. Enter Amount of Line (5) Refunded $_____
7. **Amount Due** (if Line 6 is less than $10.01 insert $0.00) **$**_____

Note: Over payments of less than $10.01 shall not be Refunded /No Remittance is required for Taxes due of $10.00 or less

MANDATORY DECLARATION OF ESTIMATED TAX – Taxpayer's owing more than $200.00 are required to declare and pay estimated tax

8. Estimate of Taxable Income for 2017 (A) $_____ X Ashtabula tax 1.8% (B)$_____
9. Estimate of Credits: (A) Local Income Tax Withheld $_____
   (B) Payments Applied (from Line 5A) $_____
   (C) Total Line (10A+10B) $_____
   (D) 2017 Declaration of Estimated Tax (9B less 10C) $_____
10. **Quarterly Estimate Due – Multiply Line 9D by .25** **$**_____

TOTAL AMOUNT DUE - 2016 $_____(Line 6) + 2017 $_____(Line 11)

Payment in full is due with return

Taxpayer's Signature _____ Date _____ Spouse's Signature _____ Date _____

Tax Preparer's Name & Signature _____ Date _____ Tax Preparer's contact information (phone/email) _____

(We) authorize the City of Ashtabula Income Tax Dept to discuss my/our return and enclosures with the preparer above. Initial here_____

REFER TO INSTRUCTIONS BEFORE COMPLETING THIS PAGE

**** Tax Returns will be considered incomplete if all applicable Federal Schedules and Forms are not included**

IMPORTANT CHANGES: Tax return must be signed, penalty is 15% of tax due, interest is .42% per month and a late filing fee of $25.00 **PER MONTH** up to $150.00 is imposed, accurately calculated refunds or tax due of less than $10.00 is not payable, rental owners may carryforward losses to future years to offset rental income (see Ordinance), due dates of individual estimates are 04/18/17, 06/15/17, 09/15/17, and 12/15/17.

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Assistance is available; please contact our office. Online payments can be made at: www.cityofashtabula.com. **Reference the File# printed on front page of this tax return when making online payments as well as all other correspondence.**

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LINE 13 Business Profit or Loss. Enter amount from Federal Schedule C, 1120, or 1120S

LINE 14 Enter Profit (Loss) from Federal form 4797

LINE 15 Enter Profit (Loss) from Federal Schedule E (Attach Tenant List)

$_____

Note: Changes for 2016 Tax Year: Losses can be carried forward to future years

LINE 16 All Other Taxable Income: Schedule K-1 – Partnership Income, 1099-Misc, Schedule F, Estates & Trusts, Tips, Commissions, etc. $_____

LINE 17 Total of Lines 13 thru 16. Carry forward to page 1, Line 1C $_____

INDIVIDUAL TAXPAYERS PLEASE STOP HERE

LINE 18 Adjustments to Federal Income (Loss) ** $_____

ITEMS NOT DEDUCTIBLE	ADD
18A) Capital Losses (Excluding Ordinary Losses)	$ _____
18b) Expenses incurred in the production of non-Taxable income	$_____
18c) Taxes based on income	$_____
18d) Other not deductible (Federally Deferred)	$_____
18e) Total Lines 18 a thru 18 d	**$_____**

ITEMS NOT TAXABLE	DEDUCT
18f) Capital Gains (Excluding Ordinary Gains)	$_____
18g) Interest Income	$_____
18h) Dividends	$_____
18i) Other	$_____
18J) Total Lines 18f thru 18l)	**$_____**

**** 18k) Combined Lines 18e + 18j** $_____

(Add or subtract 18k from your Federal Income (Loss) and enter ON LINE 18 ABOVE)

LINE 19 Business Allocation Formula. $_____

Carry forward to Page 1; Line 1C

	a. LOCATED EVERYWHERE	b. LOCATED IN ASHTABULA	C. PERCENTAGE (a / b)
STEP 1A - AVERAGE VALUE OF REAL & TANG. PERSONAL PROPERTY	_____	_____	
STEP 1B - GROSS ANNUAL RENTALS PAID MULTIPLIED BY 8.	_____	_____	
TOTAL STEPS 1A & 1B	_____	_____	_____ %
STEP 2 - GROSS RECEIPTS FROM SALES MADE AND/OR SERVICE PERFORMED	_____	_____	_____ %
STEP 3 - WAGES, SALARIES, AND OTHER COMPENSATION PAID	_____	_____	_____ %
STEP 4 - TOTAL PERCENTAGES (Steps 1, 2, 3)			_____ %
STEP 5 - PERCENTAGES (Divide Total Percentages by Number of Percentages Used)			_____ %

STEP 6 - *Multiply your Federal Income (Loss) from Line 18 above by the % on STEP 5 and enter on line 19 above*